

## Investor Group Report for December 2025

Despite the sadness that enveloped us following the horrific events that occurred at Bondi Beach on Sunday 14, our December meeting saw well over 60 members and guests arrive to hear David, Kevin, and Len and Kay reveal some of their successful investment strategies. Schultz also put in his 'two bobs' worth.

The meeting, being the last of the year, also had a festive element, with



delicious snacks and drinks fuelling and lubricating body and soul. I delivered my usual, flawed, overview of recent market action, focusing in particular, on how recent domestic and international events might shape market action into 2026. Once again,

the impact of artificial intelligence and energy security were front and centre to the discussion.

Our 'open forum' proved more than interesting, with members floating thoughts on topics as diverse as drone technology to the banking sector. The forecast demand for copper, silver and other resources was also explored in detail.

Our January meeting will see the return of the Stockwell Group to tell us about their new investment opportunities.

Thank you to all our members for your support and networking over the last year. I also need to apologise for my photograph. Hopefully, you survive the trauma of viewing my visage – in the Schultz cockpit.

Say safe over the festive season. Merry Xmas and a Happy New Year to you all.

Best wishes,

Jeff

JR Convine

Director

Investment Group